Automated report – week n° XX (x/x/x to x/x/x)

Week performance : X %  
Total performance : X %

Current portfolio :

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Ticker | Date in | Spot in | Spot end week | Return |  |
| X |  |  |  |  |  |
| X |  |  |  |  |  |

Movements :

|  |  |  |  |
| --- | --- | --- | --- |
| Ticker | Date | Order | Total cost |
|  |  | --buy x @ x (€/$) |  |

Monthly returns :

--graph

--Next pages, 1 for each stock :

X –ticker

--Returns graph (hist 1a/date\_in/vol + distrib)

--basic stats:

Mean ret, var, ret, VaR99% 10j

--Next page:

Portfolio dynamic :

* Correlation :
* --heat map corr coed
* Risk :
* VaR 99% 10j
* Simulations :
* --markowitz graph
* --max sharpe
* --max return
* --min stdev